

Pace Equity Limited

Advising on Company Sales, Acquisitions, Fundraising & Growth since 1989.



Introduction

Pace is one of the UK's most respected mid-market independent advisory services firms, advising top management on mergers, acquisitions, corporate finance and corporate strategy. Our business is to help management and shareholders achieve their objectives, whether that is to create a new vision or strategy, to become more competitive, to achieve new growth or to realise shareholder investment through a successful sale of part or all of the business.

Selling Your Business

- Exit Planning
- Company Valuation
- Documentation
- Research & Marketing
- Step-by-Step Advice
- Negotiations/Completion

Acquiring a Business

- Strategy Development
- Extensive Research
- Opportunity Appraisal
- Step-by-Step Advice
- Negotiations/Completion
- Post-Acquisition Control

Funding For Your Business

- Business Planning
- Financial Modelling
- Step-by-Step Advice
- Marketing to Funders
- Investor Presentations
- Negotiations/Completion

Management & Growth Services

- Board Mentoring
- Business Planning
- Market Intelligence
- Financial Appraisals
- Reporting Systems
- Growth Solutions

About Us

- Extensive CEO and Director-level corporate backgrounds
- Solid reputation for personal service, dedication and achievement
- Strong industry expertise across a wide range of sectors
- Powerful marketing and research capability
- Strong and respected financial market knowledge
- Focused on working with mid-market companies
- Operate nationally and internationally
- Authorised and regulated by the Financial Services Authority

What Our Clients Say

"Throughout the process, Pace provided excellent advice and knowledge of the divestment process and played an important role in concluding a most successful deal."
Robert Belcher, Founder of Manrose Manufacturing Limited

"I would like to say a special thanks for your continued support during the year. I think the work undertaken by Pace will be of immense benefit to the Group for years to come." Colm Leen, Group FD Carbery Group Limited

Pace Equity Limited
Blandy House, 29 Hart Street, Henley-on-Thames, Oxfordshire, RG9 2AR

Tel: 01491 577889
E-mail: directors@paceequity.com

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Pace Equity is authorised and regulated by the Financial Conduct Authority